

29th March, 2024

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai -400051
(NSE Scrip Code: SPMLINFRA)

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001
(BSE Scrip Code: 500402)

Sub: Revised Outcome of Board Meeting dated 27th March, 2024

Dear Sirs,

With reference to the captioned subject and Outcome of the Board Meeting dated 27th March, 2024 submitted within stipulated time, we would like to inform you that the Company has submitted the name of the investors to whom the equity shares is to be issued on preferential basis, to unsecured creditors (Non-Promoter) by conversion of their existing unsecured loan. However, inadvertently some of the names are incorrect.

Hence, please find attached herewith revised Annexure pertains to conversion of loan of unsecured creditor (Non-Promoter) to equity shares of the Company. Apart from that there is no other change.

Kindly take the above on record.

Thanking you,
For SPML Infra Limited

Swati
Agarwal

Swati Agarwal
Company Secretary

SPML INFRA LIMITED

CIN: L40106DL1981PLC012228

113, Park Street, South Block, 7th Floor, Kolkata – 700 016

Ph: +91 33 2264 0307/ 0308

E-mail: info@spml.co.in | Website: www.spml.co.in

Regd. Office: F-27/2, Okhla Industrial Area, Phase-II, New Delhi - 110020



ANNEXURE A

DETAILS REGARDING PREFERENTIAL ISSUE

The details, as required under Regulation 30 read with in Para A of Part A of Schedule III of the Listing Regulations are mentioned hereunder:

| Sr. No. | Particulars | Unsecured Creditors (Conversion of loan) |
|----------------|---|--|
| 1. | Type of securities proposed to be issued | Equity |
| 2. | Type of issuance | Preferential issue |
| 3. | Total number of securities proposed to be issued or the total amount for which the securities will be issued; | Upto Rs. 90,159,507/- (Rupees Nine Crore One Lakh Fifty Nine Thousand Five Hundred Seven Only). Any fraction may be ignored |
| 4. | In case of Preferential Issue the listed entity shall disclose the following additional details to the stock exchange(s): | |
| | i. name(s) of the investor(s); | 1.M/s SPML Industries Ltd 2.M/s MKJ Enterprises Ltd |
| | ii. Category of the investor | Unsecured Creditor / Non-promoter |
| | iii. Pre-Preferential Allotment shareholding; | Nil |
| | iv. Post-Preferential Allotment shareholding; | The post-preferential allotment Shareholding of the allottees may determine on the relevant date as per the SEBI (ICDR) Regulations, 2018 and will be disclose in the notice of Extra Ordinary General Meeting |
| | v. issue price; | Price shall be determined as per Section 164 of the SEBI (ICDR) Regulations, 2018 as on relevant date. |
| 5. | Lock-in Requirements | The Shares shall be locked in as per the SEBI (ICDR) Regulations, 2018 |

Swati
Agarwal

Digitally signed by
Swati Agarwal
Date: 2024.03.29
18:19:08 +05'30'

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