

**21<sup>st</sup> March, 2024**

To,

**National Stock Exchange**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra (E), Mumbai-400051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai-400001

**(NSE Scrip Code: SPMLINFRA)**

**(BSE Scrip Code: 500402)**

**Sub: INTIMATION OF THE BOARD MEETING OF THE COMPANY**

Dear Sirs,

In accordance with Regulation 29(1) of the SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, we would like to inform you that Meeting of the Board of Directors of the Company will be held on Wednesday, the 27<sup>th</sup> day of March, 2024 inter alia to consider and approve the following preferential allotments:

- a. Equity Shares for cash to promoters and promoter group and Equity Shares to NARCL by converting their existing loan pursuant to sanction letter for restructuring of loan assigned to NARCL,
- b. Issuance of Equity Shares on conversion of unsecured loan of promoters and promoter group and others,
- c. Issuance of warrant to promoters and promoter group and;
- d. Issuance of Non- Convertible Zero Coupon Debenture (NCDs) to NARCL by converting their existing loan pursuant to sanction letter for restructuring of loan assigned to NARCL

Further, pursuant to the Company's Code of conduct to regulate, monitor and report trading in Securities of the Company, the Trading Window for trading in the Securities of the Company was closed with Immediate effect shall remain closed till Forty-Eight (48) hours after the end of Board Meeting ending on 27<sup>th</sup> March, 2024, i.e. trading window will re-open on 29<sup>th</sup> March 2024.

The copy of the above Notice is also available on the website of the Company at [www.spml.co.in](http://www.spml.co.in)

Kindly take the above on record.

Thanking you,

**For SPML Infra Limited**

SUBHASH  
CHAND SETHI

Digitally signed by  
SUBHASH CHAND SETHI  
Date: 2024.03.21  
18:27:24 +05'30'

**Subhash Chand Sethi**

**Chairman**

**(00464390)**

**SPML INFRA LIMITED**

CIN: L40106DL1981PLC012228

113, Park Street, South Block, 7<sup>th</sup> Floor, Kolkata – 700 016

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