

20th April, 2024

To,

National Stock Exchange
Exchange Plaza,
Plot No. C/1, G Block,
Bandra (E), Mumbai-400051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

(NSE Scrip Code: SPMLINERA)

(BSE Scrip Code: 500402)

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of SPML Infra Limited issued to the shareholders on 04th April, 2024

Dear Sirs,

This is with reference to the Notice of Extra Ordinary General Meeting issued to the members of SPML Infra Limited on 04th April 2024. The corrigendum is being issued to inform the shareholders of the company about the information which was changed in the Notice of Extra-Ordinary General Meeting dated 27th March, 2024.

A copy of detailed corrigendum to the notice is enclosed herewith.

The corrigendum is available on the website of the company at www.spml.co.in

The above is for your information and record.

Thanking you,

For SPML Infra Limited

Swati
Agarwal

Digitally signed by
Swati Agarwal
Date: 2024.04.20
11:55:09 +05'30'

Swati Agarwal
Company Secretary

Corrigendum to Notice of the Extra Ordinary General Meeting to be held on 26th April, 2024

SPML Infra Limited had issued Notice dated 27th March, 2024 for convening the Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company, scheduled to be held on Friday, the 26th April, 2024 through Video Conferencing (VC) or Other Audio Visual Means (OAVM). The EGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

This corrigendum is being issued to inform the members that there is change in the beneficial owner of one of the proposed allottee M/s SPML Industries Ltd

In this regard, please note the following amendments / modifications to the Notice of Extra Ordinary General Meeting:

1. In the explanatory statement to Item No.4 point-j on Page-17 of the Notice, be replaced as under:

j. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees : The names of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees is as follows:

Sl. No.	Name of the Allottees	Category	Ultimate Beneficial Owner
1	M/s Zoom Industrial Services Ltd	Promoter Group, Body Corporate	Mr. Subhash Chand Sethi
2	M/s SPML Industries Ltd	Public category, Body Corporate	Mr. Siddharth Jain

2. In the explanatory statement to Item No.8 point-j on Page No. 19 of the Notice, be replaced as under:

j. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees: The names of the proposed allottees and the identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and/or who ultimately control the proposed allottees is as follows:

Sl. No.	Name of the Allottees	Category	Ultimate Beneficial Owner
1	M/s SPML Industries Ltd	Public category, Body Corporate	Mr. Siddharth Jain

The Change in **Ultimate Beneficial Owner is due to** transfer of the entire shareholding by M/s Subhash System Pvt. Ltd. in which Mr. Sushil Kumar Sethi was the beneficial owner to the new owner.

With the change of beneficial ownership, M/s SPML Industries Ltd will be categorised under public category and hence wherever in the notice of Extra Ordinary General Meeting, the category of M/s SPML Industries Ltd has written under “promoter/promoter group category” shall be read as “public category”.

Accordingly, the revised pre and post issue shareholding of the Company will be as follows:

Annexure-I

Sl. No.	Category	Pre issue Shareholding		Post issue Shareholding after allotment of Equity Share and before conversion of warrants		Post issue Shareholding after allotment of Equity on conversion of warrants	
		No. of Shares	%	No. of Shares	%	No. of Shares	%
A	Promoter Holding						
1	Indian						
	Individual/ HUF	3,909,035	7.98	3,909,035	6.62	3,909,035	5.91
	Bodies Corporates	15,362,260	31.37	17,413,120	29.51	21,630,394	32.69
	Any Other Specify	-	-	-	-	-	-
	Sub-Total (A1)	19,271,295	39.35	21,322,155	36.13	25,539,429	38.59
2	Foreign Promoters	-	-	-	-	-	-
	Sub-Total (A2)	-	-	-	-	-	-
	Total Shareholding of Promoters and Promoter group (A)= (A1)+(A2)	19,271,295	39.35	21,322,155	36.13	25,539,429	38.59
B	Non-Promoter Holding						
1	Institutional Investors	-	-	-	-	-	-
	Foreign Portfolio Investors	-	-	-	-	-	-
	FI's Banks/ UTI	1,145,406	2.34	8,645,678	14.65	8,645,678	13.06
	Total (B1)	1,145,406	2.34	8,645,678	14.65	8,645,678	13.06
2	Non- Institutional Investors						
	Bodies Corporates	7,757,876	15.84	8,237,380	13.96	11,187,732	16.91
	Indian Public	12,974,295	26.49	12,974,295	21.99	12,974,295	19.61
	Clearing Member	157,337	0.32	157,337	0.27	157,337	0.24
	Others including NRI's	2,039,622	4.16	2,039,622	3.46	2,039,622	3.08
	Foreign Company	5,493,876	11.22	5,493,876	9.31	5,493,876	8.30
	IEPF	138,219	0.28	138,219	0.23	138,219	0.21
	Total (B2)	28,561,225	58.31	29,040,729	49.21	31,991,081	48.34
	Total Shareholding of Non-Promoters (B)= (B1)+(B2)	29,706,631	60.65	37,686,407	63.87	40,636,759	61.41
	Total (A+B)	48,977,926	100.00	59,008,562	100.00	66,176,188	100.00

The Corrigendum to the EGM Notice shall form integral part of Notice dated 27th March, 2024, which has already been circulated to the Shareholders and Stock Exchanges of the Company. The Corrigendum will be available on the website of the Company (www.spml.co.in) besides being communicated to NSE and BSE where the shares of the Company are listed.

Place: Kolkata
Date: 20.04.2024

For SPML Infra Limited
sd/-

Swati Agarwal
Company Secretary