

16<sup>th</sup> April, 2024

To,  
**National Stock Exchange**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra (E), Mumbai-400051

**(NSE Scrip Code: SPMLINFRA)**

To  
**Bombay Stock Exchange**  
Phiroze Jeejeebhoy Tower  
Dalal Street,  
Mumbai - 400001

**(BSE Scrip Code: 500402)**

**Sub: Corrigendum to the Notice of Extra Ordinary General Meeting of SPML Infra Limited issued to the shareholders on April 04, 2024**

Dear Sirs,

This is with reference to the Notice of Extra Ordinary General Meeting issued to the members of SPML Infra Limited on 04<sup>th</sup> April 2024. The corrigendum is being issued to inform the shareholders of the company about the information which was inadvertently wrongly mentioned in the Notice of Extra-Ordinary General Meeting dated 27.03.2024.

A copy of detailed corrigendum to the notice is enclosed herewith.

The corrigendum is available on the website of the company at [www.spml.co.in/](http://www.spml.co.in/)

The above is for your information and record.

Thanking You,

**For SPML Infra Limited**

**Swati**  
Digitally signed  
by Swati Agarwal  
Date: 2024.04.16  
18:01:15 +05'30'  
**Agarwal**  
**Swati Agarwal**  
**Company Secretary**

**Corrigendum to Notice of the Extra Ordinary General Meeting**

SPML Infra Limited had issued Notice dated 27<sup>th</sup> March, 2024 for convening the Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company, scheduled to be held on Friday, the 26<sup>th</sup> April, 2024 through Video Conferencing (VC) or Other Audio Visual Means (OAVM). The EGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

This corrigendum is being issued to inform the members that the Company had inadvertently wrongly mentioned few points. The Company is therefore amending the said Notice to the extent mentioned in this Corrigendum. Also, there is no other changes except provided in this corrigendum

In this regard, please note the following amendments / modifications to the Notice of Extra Ordinary General Meeting:

1. In the resolution and explanatory statement to Item No.5 on Page-4 and Page No. 27 respectively of the Notice upto Rs. 889,232,199/- (Rupees Eighty Eight Crore Ninety Two Lakh Thirty Two Thousand One Hundred Ninety Nine Only)/- shall be read as under:

**“upto Rs. 889,232,248/- (Rupees Eighty Eight Crore Ninety Two Lakh Thirty Two Thousand Two Hundred Forty Eight Only)/-“**

2. In the resolution to Item No.6 on Page-5 of the Notice value not exceeding upto Rs. 6,010,767,801/-(Six Hundred One Crore Seven Lakh Sixty Seven Thousand Eight Hundred One Only) shall be read as under:

**“upto Rs. 6,010,768,000/- (Six Hundred One Crore Seven Lakh Sixty Eight Thousand Only)/-“**

3. In the explanatory statement to Item No. 8 point-t on Page No. 20 of the Notice, be replaced as under:

**t. Current and proposed Status of the Proposed Allottee post preferential issue:-** The proposed allotment shall be made to the unsecured creditors of the Company and after allotment it will become the shareholders of the Company in promoter/promoter group category

4. In the explanatory statement to Item No. 7 point-t on Page No. 26 of the Notice, be replaced as under:

**t. Current and proposed Status of the Proposed Allottee post preferential issue:-** The proposed allotment shall be made to the promoter group and after allotment there will be no change in the status of the allottees

5. In the explanatory statement to Page No. 17 of the Notice, please read the “Category before allotment of Equity” of SPML Industries Limited as **“Promoter Group”** instead of non-promoter.

**As on date, SPML Industries Limited does not hold any equity shares of the company. The same will be classified as “Promoter Group” post allotment of Equity shares.**

6. The company has obtained addendum to the Valuation Report from an independent registered valuer namely Mr. Shreyansh M Jain, (Reg. No. IBBI/RV/03/2019/12124) in accordance with Regulation 166A of SEBI (ICDR) Regulations, 2018. The said addendum to the valuation report is also available on the Company’s website <https://www.spml.co.in/company-corporate-announcements> along with Valuation Report.

**Please note, there is no change in the issue price.**

The Corrigendum to the EGM Notice shall form integral part of Notice dated 27<sup>th</sup> March, 2024, which has already been circulated to the Shareholders and Stock Exchanges of the Company. The Corrigendum will be available on the website of the Company ([www.spml.co.in](http://www.spml.co.in)) besides being communicated to NSE and BSE where the shares of the Company are listed.

Place: Kolkata  
Date: 16.04.2024

**For SPML Infra Limited**

**Sd/-  
Swati Agarwal  
Company Secretary**

**SPML INFRA LIMITED**

CIN: L40106DL1981PLC012228

113, Park Street, South Block, 7th Floor, Kolkata- 700 016

Ph: +91 33 2264 0307 / 0308

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