

Corrigendum to Notice of the Extra Ordinary General Meeting

SPML Infra Limited had issued Notice dated 20th January, 2022 for convening the Extra Ordinary General Meeting (“EGM”) of the Shareholders of the Company, scheduled to be held on Monday, the 21st February, 2022 through Video Conferencing (VC) or Other Audio Visual Means (OAVM). The EGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder.

In the explanatory statement to Item No. 4 point-k on Page No. 14 of the Notice, for SPML India Ltd. Equity Share on Conversion of CCPS was incorrectly mentioned as “**939,847**” instead of “**864,660**”. Kindly note that it should be read as 864,660 for all relevant purposes. Further, to Item No. 4 point-k on Page No. 14 of the Notice for last column heading **pre-preferential Shareholding** shall be read as “**post-preferential Shareholding**”.

In the explanatory statement to Item No. 4 after point “v”, the following point “w” shall be inserted:

Pledge of CCPS: The CCPS to be issued and allotted to the Promoters by conversion of their existing Unsecured Loan shall be pledged with the Lenders of the Company as per the terms of the Debt Resolution Plan in principally agreed by the lenders of the Company.

The Corrigendum to the EGM Notice shall form integral part of Notice dated 20th January, 2022, which has already been circulated to the Shareholders and Stock Exchanges of the Company. The Corrigendum will be available on the website of the Company (www.spml.co.in) besides being communicated to NSE and BSE where the shares of the Company are listed.

Place: Kolkata
Date: 05.02.2022

For SPML Infra Limited

Swati Agarwal

Swati Agarwal
Company Secretary

