

SPML INFRA LIMITED



Anil Sethi
Chairman

Most Admired Infrastructure Company in Urban Development

BRIEF OVERVIEW

Established in 1981, SPML Infra Limited has managed and implemented over 400 infrastructure projects across India on EPC, PPP and BOOT basis.

SPML has over three decades of multidisciplinary experience in executing world class infrastructure for water treatment and transmission, waste water handling, treatment & recycling, solid waste management, power transmission & distribution and civil infrastructure development.

SPML develops and manages infra projects, such as ports, SEZs, integrated industrial townships, urban infrastructure, automated car parking solutions, and toll/link roads; and involves in developing, constructing, and managing wind and hydro power projects.

AWARDS

SPML conferred as the fastest emerging infrastructure company (large category) in 2009 at Construction World Annual Awards. Excellence in project management in Hydro Power Sector from Enerzia Publication as part of their Annual Enerzia Awards 2 held in 2008.

KEY PROJECTS UNDERTAKEN

| Project details | Status | Project size (Rs Mn) |
|---|----------------------|----------------------|
| Aurangabad Water Supply Management | Under implementation | 10,000 |
| Integrated Bulk Water Supply & Management for Bhiwandi Nizampur | Under construction | 3,420 |
| Water Management for Bhiwandi Nizampur Municipal Corp | COD: 2008-09 | 500 |
| Management Contract of Latur Water Supply Scheme | COD: 2011-12 | 360 |
| 24 X 7 Continuous Water Supply Project – Madurai | Under implementation | 135 |
| Multi-product SEZ- Puducherry | In progress | 37,500 |
| Multi-level car park - Chandigarh | Operational | 600 |

KEY FINANCIALS

| SPML Infra Limited | Rs Bn | |
|-----------------------|---------|---------|
| | FY 2011 | FY 2010 |
| Parameters | | |
| Net worth | 4.55 | 4.37 |
| Net Sales | 12.39 | 14.13 |
| EBITDA | 1.14 | 1.55 |
| PAT | 0.28 | .52 |
| Market Cap (31 March) | 4.39 | 10.48 |

ADANI POWER LIMITED



Gautam Adani
Group Chairman & CEO

Most Admired Infrastructure Company - Overall

BRIEF OVERVIEW

Incorporated in 1996, Adani Power Limited (APL) has a presence in power generation, transmission and the solar power sector. APL is currently developing several thermal power projects which are under various stages of development with an aggregate capacity of 16,500 MW in western and central part of the country.

APL has entered into a long-term power purchase agreement (PPA) with state power utilities. The company has already made an arrangement for about 7,144 MW, which is around 77 per cent of the total capacity under execution.

The company through its promoter company, Adani Enterprises Limited, has access to various national and international coal mining rights which ensures fuel security for its power projects. The coal mining logistics etc are managed by various other subsidiaries of AEL.

The company has recently commissioned the first two supercritical 660 MW units in March and May 2011, respectively.

It is the world's first supercritical technology project to have received 'clean development mechanism (CDM) Project' certification from United Nations Framework Convention on Climate Change (UNFCCC).

It has also completed its first power transmission project of 400 KV double circuit transmission system from the Mundra plant to

Dehgam (430 km), which is the longest dedicated transmission line by private sector.

APL is also setting up a 100 MW solar power project at Surendranagar in Gujarat.

AWARDS

In 2009, AEL was conferred the Dun & Bradstreet-Rolta Corporate Award 2008 for an outstanding performance in trading after examining and evaluating parameters and performance of over 500 companies.

CAPEX PLANS

June 3, 2011: Is likely to sell its shares in its sister concern Adani Mining Ltd., and invest the proceeds further in the energy sector.

KEY FINANCIALS

| Adani Power Ltd | Billion | |
|---------------------|---------|---------|
| | FY 2011 | FY 2010 |
| Parameters | | |
| Networth | 63.23 | 57.99 |
| Net Sales | 22.11 | 4.66 |
| EBITDA | 13.2 | 2.76 |
| PAT | 5.23 | 1.70 |
| Market Cap (Oct 13) | 172.11 | 295.28 |