

## Leading 50 private water and wastewater service companies in 2015, by population served

| Company                       | Latest water turnover (m) | Total pop. served | % domestic  | Change (over two years) |
|-------------------------------|---------------------------|-------------------|-------------|-------------------------|
| Suez Environnement [1]        | €7,019                    | 141,925,000       | 12%         | 23,852,000              |
| Veolia Environnement [2]      | €11,215                   | 136,480,000       | 18%         | 12,900,000              |
| Beijing Enterprises Water     | HK\$8,923                 | 77,030,000        | 99%         | 28,428,000              |
| Sabesp                        | BRL11,213                 | 28,400,000        | 100%        | -360,000                |
| Beijing Capital               | -                         | 23,820,000        | 100%        | 11,220,000              |
| Sound Group [3]               | HK\$3,640                 | 23,445,000        | 100%        | 5,045,000               |
| FCC (aqualia)                 | €954                      | 22,541,000        | 58%         | -920,000                |
| SIIC Environment              | RMB1,218                  | 19,980,000        | 100%        | 5,230,000               |
| Tianjin Capital Environmental | RMB1,553                  | 16,850,000        | 100%        | 4,500,000               |
| SAUR                          | €1,319                    | 15,719,000        | 44%         | 4,191,000               |
| China Water Affairs           | HK\$2,040                 | 15,500,000        | 100%        | 3,950,000               |
| General Water [4]             | HK\$1,794                 | 15,250,000        | 100%        | -8,370,000              |
| Copasa                        | BRL3,132                  | 15,010,000        | 100%        | 710,000                 |
| Chongqing Water Group         | RMB4,137                  | 15,000,000        | 100%        | 0                       |
| American Water Works          | \$3,011                   | 15,000,000        | 99%         | -1,200,000              |
| NWS Holdings [5]              | -                         | 14,820,000        | 100%        | -1,300,000              |
| Thames Water                  | £2,027                    | 14,706,000        | 100%        | 906,000                 |
| China Everbright              | HK\$1,962                 | 14,585,000        | 100%        | 5,935,000               |
| Severn Trent                  | £1,801                    | 13,563,000        | 66%         | -67,000                 |
| ECP / Bouygues                | -                         | 13,500,000        | 0%          | 1,500,000               |
| Anhui Guozhen EP              | RMB1,023                  | 12,500,000        | 100%        | 2,200,000               |
| ACEA                          | €654                      | 11,836,000        | 70%         | -6,144,000              |
| Kangda International          | RMB1,813                  | 11,750,000        | 100%        | New Entry               |
| Acciona Agua                  | €409                      | 11,216,000        | 26%         | 3,881,000               |
| Andrade Gutierrez             | BRL2,815                  | 10,800,000        | 100%        | -210,000                |
| RWE                           | -                         | 10,005,000        | 92%         | -4,260,500              |
| Maynilad Water (MPIC)         | PHP18,353                 | 9,440,000         | 100%        | 1,240,000               |
| <b>SPML Infra</b>             | <b>INR10,465</b>          | <b>8,970,000</b>  | <b>100%</b> | <b>2,850,000</b>        |
| Guangdong Investment          | HK\$5,302                 | 8,550,000         | 100%        | 2,350,000               |
| Manila Water                  | PHP16,357                 | 8,400,000         | 86%         | -4,900,000              |
| Puncak Niaga                  | MYR554                    | 7,500,000         | 100%        | 400,000                 |
| Abengoa Water [6]             | €72                       | 7,480,000         | 10%         | New Entry               |
| United Utilities              | £1,720                    | 7,377,000         | 100%        | 127,000                 |
| Aguas Andinas [7]             | CLP440,734                | 7,320,000         | 100%        | 200,000                 |
| Gelsenwasser                  | €284                      | 7,240,800         | 94%         | -460,000                |
| Anglian Water                 | £1,244                    | 7,163,000         | 83%         | 121,000                 |
| Jiangxi Hongcheng Waterworks  | RMB1,448                  | 6,500,000         | 100%        | -1,000,000              |
| CH2M [8]                      | \$1,244                   | 6,500,000         | 100%        | New Entry               |
| CAB Ambiental [9]             | BRL564.6                  | 6,500,000         | 100%        | New Entry               |
| Remondis Aqua                 | -                         | 6,238,000         | 27%         | 368,000                 |
| Kelda Group                   | £1,014                    | 6,125,000         | 100%        | 132,000                 |
| Hyflux                        | S\$321                    | 5,730,000         | 15%         | 500,000                 |
| GS Engineering (incl. Inima)  | €106                      | 5,726,000         | 38%         | 726,000                 |
| Towngas                       | HK\$1,096                 | 5,700,000         | 100%        | New Entry               |
| Northumbrian Water (CKI)      | £788                      | 5,544,000         | 96%         | 2,000                   |
| Mitsui                        | -                         | 5,470,000         | 0%          | -1,630,000              |
| Sembcorp                      | -                         | 5,427,000         | 0%          | -240,000                |
| Rosvodokanal                  | -                         | 5,066,000         | 100%        | -1,034,000              |
| CITIC [10]                    | S\$349                    | 5,000,000         | 100%        | New Entry               |
| Lydec [11]                    | MAD1,469                  | 5,000,000         | 100%        | 0                       |