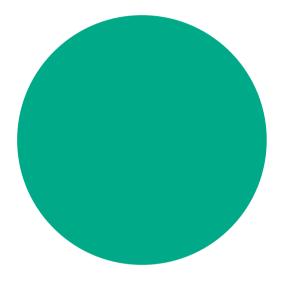




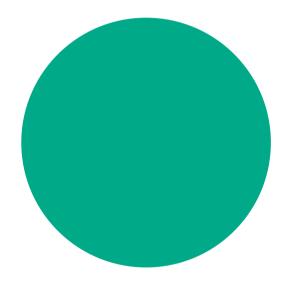
The arrival of new babies in a household is a major milestone



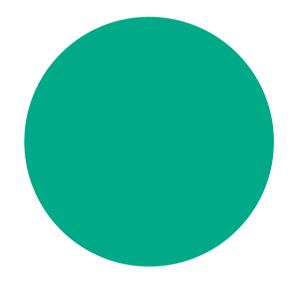




dawn of civilization - 2003

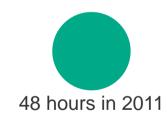






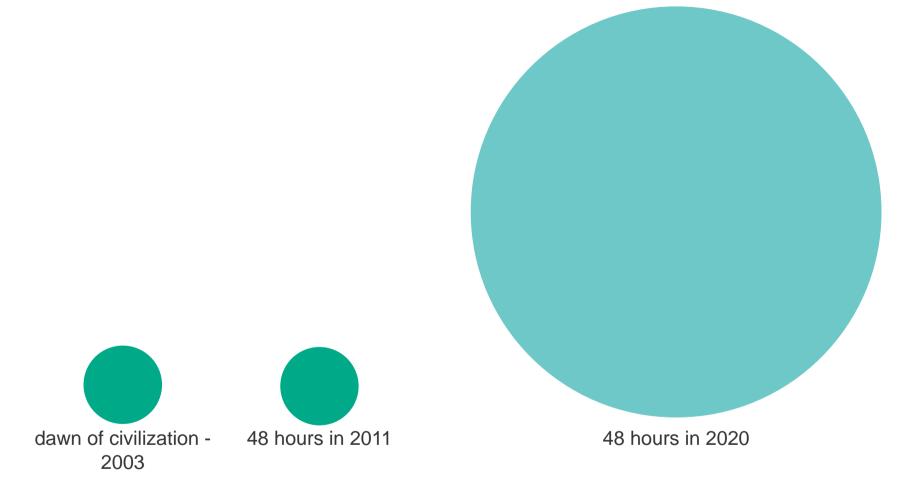
48 hours in 2011





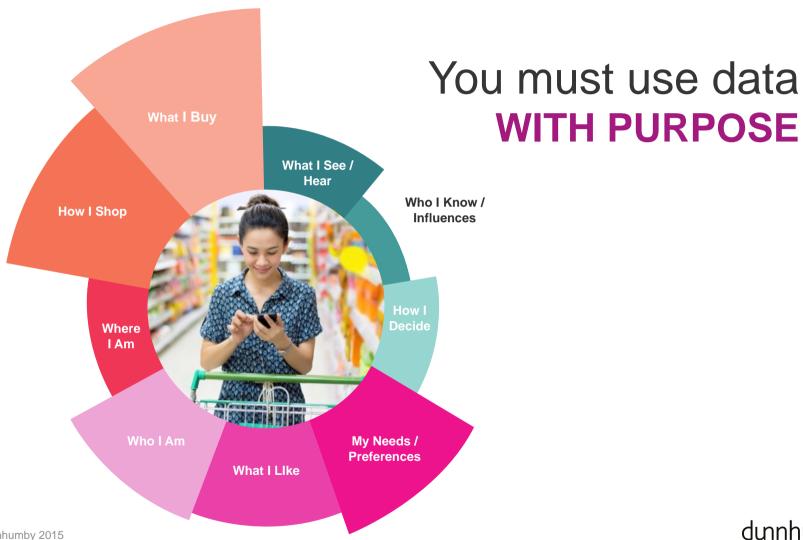
48 hours in 2020

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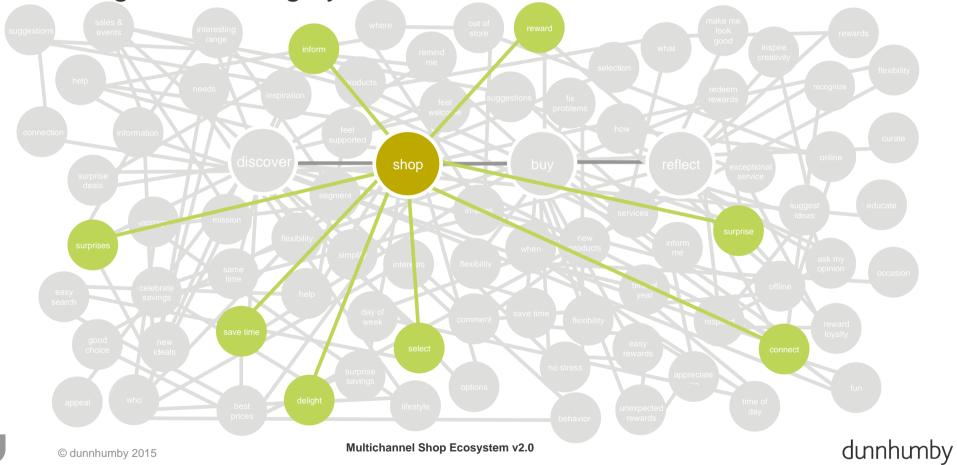
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Today's data can be overwhelming good inspire creativity problems discover buy reflect exceptional service suggest ideas inform ask my opinion flexibility day of week respond new ideals easy rewards no stress appreciate lifestyle dunhumby Multichannel Shop Ecosystem v2.0 © dunnhumby 2015

### The right data brings you closer to the customer

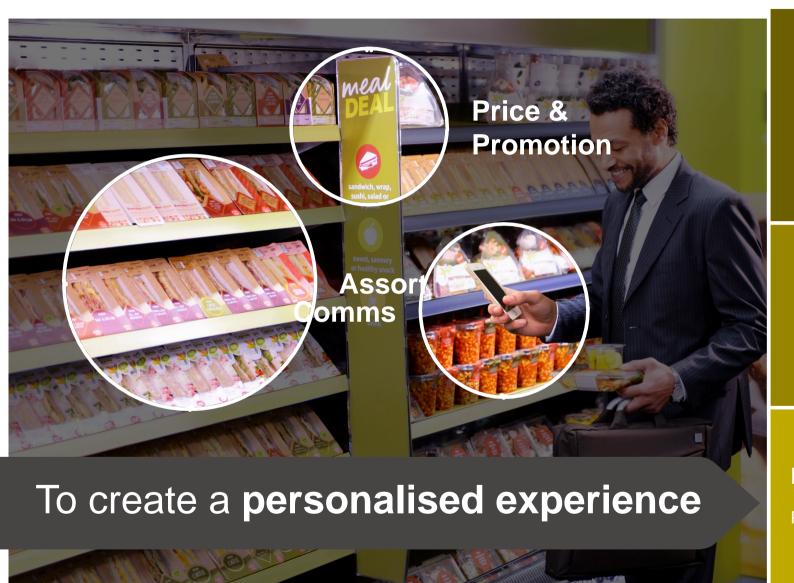


### Our core purpose



We use data and science to delight customers and build loyalty





#### Mass

Evaluate impact on loyalty

#### **Differentiated**

**Custom content** 

#### **Personalised**

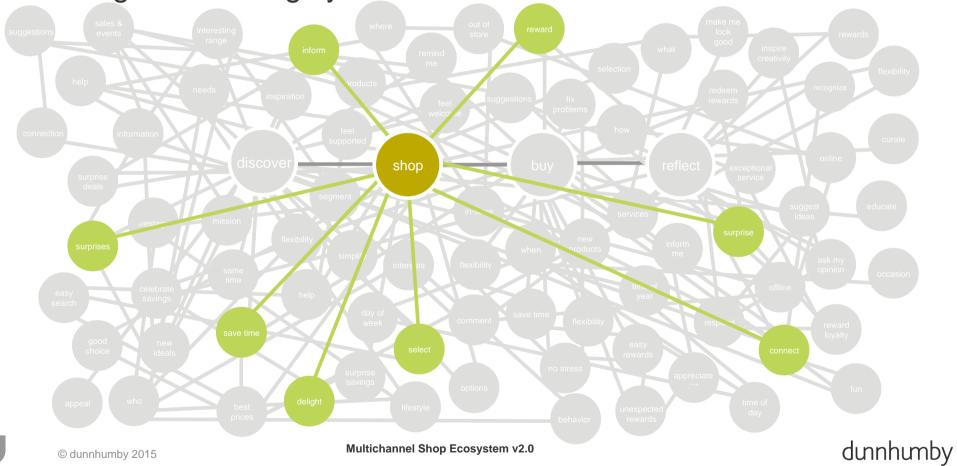
Personal coupons





Today's data can be overwhelming good inspire creativity problems discover buy reflect exceptional service suggest ideas inform ask my opinion flexibility day of week respond new ideals easy rewards no stress appreciate lifestyle dunhumby Multichannel Shop Ecosystem v2.0 © dunnhumby 2015

### The right data brings you closer to the customer



It ain't what you don't know that gets you into trouble. It's what you know for sure that just ain't so.



Culture eats strategy for breakfast.



#### The three box approach to cultural innovation

1

Executing today, with maximum efficiency

2

Taking steps to avoid traps of past success

3

Inventing a future built with non-linear ideas

## Creating the right culture

Pay attention to **WEAK SIGNALS** 

Don't be constrained by **HISTORY** 

Throw the strategy book **OUT THE WINDOW** 

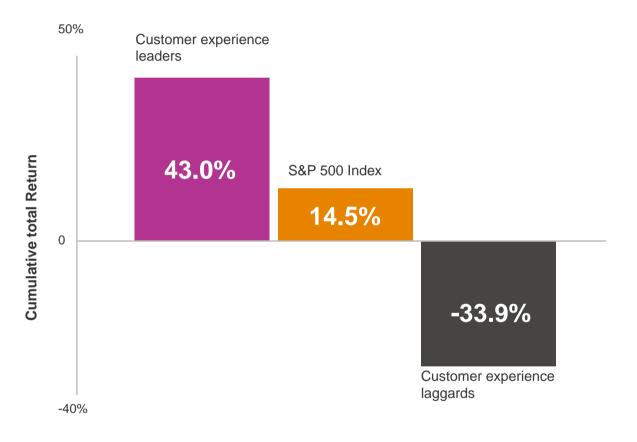


#### Seven pillars of customer centricity



- 1 Experience
- 2 Loyalty
- 3 Communications
- 4 Assortment
- 5 Promotions
- 6 Price
- 7 Feedback

#### The rewards can be substantial



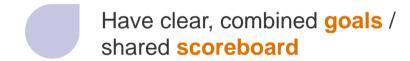
Source: Forrester Research and Watermark Consulting

#### How to effect global-scale change





Be driven by your values



Build collaborative platforms



Keep an open mind